

# Approximation of theoretical energy-saving potentials for the petrochemical industry using energy balances for 68 key processes <sup>☆</sup>

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## Abstract

We prepared energy and carbon balances for 68 petrochemical processes in the petrochemical industry for Western Europe, the Netherlands and the world. We analysed the process energy use in relation to the heat effects of the chemical reactions and quantified in this way the sum of all energy inputs into the processes that do not end up in the useful products of the process, but are lost as waste heat to the environment. We showed that both process energy use and heat effects of reaction contribute significantly to the overall energy loss of the processes studied and recommend addressing reaction effects explicitly in energy-efficiency studies. We estimated the energy loss in Western Europe in the year 2000 at 1620 PJ of final energy and 1936 PJ of primary energy, resulting in a total of 127 Mt CO<sub>2</sub>. The losses identified can be regarded as good approximations of the theoretical energy-saving potentials of the processes analysed. The processes with large energy losses in relative (per tonne of product) and absolute (in PJ per year) terms are recommended for more detailed analysis taking into account further thermodynamic, economic, and practical considerations to identify technical and economic energy-saving potentials.

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## 1. Introduction

In the year 2000, the industrial sector accounted for a final worldwide energy use of 91 EJ, 32% of the total energy use. The share of the chemical industry within the industrial sector was 30% (27.9, 13.5 EJ of which was feedstock) [2]. More energy-efficient technologies in the chemical industry could, therefore, contribute significantly to nationwide and worldwide energy savings and a reduction of CO<sub>2</sub> emissions. Several energy-saving directions can be identified for the chemical industry, ranging from short-term implementation of incremental process improvements to innovative, radical new process designs or

new process routes. In order to prioritise research and development (R&D) efforts directed towards energy savings, it is important to identify the theoretical energy-saving potentials for the various processes applied in the chemical industry.

In this paper, we aim to approximate theoretical energy-saving potentials for the petrochemical industry by analysing the sum of all energy inputs into the process that do not end up in useful products of the process, but are lost to the environment. These total losses can be divided into three categories:

- In the chemical industry, raw materials are converted to products with a different chemical composition and energy content (see Section 2.2 for further explanation on how the energy content of commodities was calculated). In exothermic reactions, the products have a lower energy content compared with the raw materials and in endothermic reactions the products have a higher energy content compared with the raw materials. From

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**Abbreviations**

ACN	acrylonitrile
BAT	best available technology
CHP	combined heat and power
DMT	dimethylterephthalate
EU	European Union
HDMA	hexamethylene diamine
HP	high pressure
LCA	life-cycle analysis
LHV	lower heating value
LP	low pressure
LPG	liquefied petroleum gas
MDI	diphenyl-4,4-diisocyanate

MP	middle pressure
MTBE	methyl <i>tert</i> -butyl ether
NL	Netherlands
PET	polyethylene terephthalate
PO	propylene oxide
TBA	<i>tert</i> -butyl alcohol
TDI	toluene diisocyanate
WE	Western Europe

*Subscripts*

e	electricity
f	final
p	primary

an energy-balance perspective, exothermic processes can export energy and have a negative theoretical energy requirement. Endothermic processes, on the other hand, always require energy. All chemical processes use more process energy than suggested by the theoretical minimum energy requirement calculated based on the energy balance. We define the *excess final energy use* as the difference between actual process energy use and the theoretical minimum energy requirements based on the energy balance.

- Some of the raw material in a number of processes is not converted to the desired product or products; it is lost. We refer to these losses as *losses due to non-selectivity*. They can be the result of either the formation of undesired low-value fuel-grade by-products or the over-oxidation of the raw material, which results in process heat.
- The third type of loss comprises losses resulting from the production of steam and electricity from primary energy carriers. We refer to these as *energy-conversion losses*.

The overview given above indicates that process energy use as such is a poor indicator of the total energy loss of a process and cannot serve as a basis to assess theoretical energy-saving potentials, because it does not account for the heat effect of the chemical reactions taking place in the process. In detailed studies on energy-saving potentials of individual processes and in more theoretical studies on potentials for energy savings in chemical processes, the heat effect of reaction is always regarded a key element in understanding the structure of energy use in a process (e.g., [3–7] just to name a few). In contrast to these detailed studies, overview studies focussing on energy in the chemical industry as a whole do not usually address the heat effects of chemical reactions [8–13]. They focus mainly on the process energy use of the various processes. One exception is a study by Lange [14] in which the heat effect of the reaction is considered to be an important element in understanding the cost structure of processes in the chemical industry. That study, however, gives no totals

for the sum of the processes studied and only discusses a few of the specific processes individually. Tonkovich and Gerber [15] and Lange [16] quantified carbon losses resulting from non-selectivity for a large number of processes, but they do not directly relate these losses to the energy content of raw materials and products.

The present paper extends the existing body of work by presenting a comprehensive overview study that quantifies bottom-up total energy losses in the petrochemical industry. The losses are identified in relative terms (per tonne of product) for the individual processes and in absolute terms (PJ per year) for the totals of the processes studied in the Netherlands, Western Europe (EU-15 + Norway and Switzerland), and the world for the year 2000. Total CO<sub>2</sub> emissions resulting from the energy loss are also quantified. Section 2 presents our research approach and input data and Section 3 discusses the results of the analysis.

Our analysis comprises an energy analysis that quantifies the difference in energy content between all process inputs and the products of the process at standard conditions (298.15 K and 1 bar). The individual processes are studied as black boxes, i.e., the flows between the various unit operations (reactors, separation equipment, etc.) and the actual temperature and pressures of these flows are not considered. We convert the final process energy use back to primary fuels. At the level considered in this study, an exergy analysis based on the second law of thermodynamics would yield comparable overall results, since the difference between chemical exergy and energy content for fuels and for most of the commodities crossing the system boundaries used in our analysis differ by less than 10% [17]. As a result, the total energy loss as identified in this study is close to the total exergy loss and can therefore be regarded as a good approximation of the theoretical energy-saving potential of the process analysed. The division over the three loss categories identified would, however, be different in the case of an exergy analysis, which becomes clear from the following example. When steam is produced in a boiler, the energy efficiency is very

high (we assume 90%), but the exergy efficiency is much lower, depending on the temperature and pressure of the steam produced. The exergy conversion losses in the production of steam are therefore much larger than the energy-conversion losses. On the other hand, the process exergy use of a process using steam is much lower than the process energy use, because of the low exergy content of steam compared with the energy content.

As we talk about theoretical potentials, we exclude any considerations of (current) technical or economic feasibility, which are explicitly taken into account when determining technical and economic potentials. This means that our results are more important for the longer term. They provide an indication of processes where—in principle—large savings can be achieved. The lists of processes presented can in that sense be regarded as priority lists for R&D programmes. To identify technical and economic energy-saving potentials based on our results, more detailed analyses are required taking into account further thermodynamic (including aspects related to the second law of thermodynamics such as the necessity for driving forces required for reactions and heat transfer) as well as economic and practical considerations related to energy-saving options. In Section 4, we briefly discuss this further and give some general energy-saving directions based on our results. The discussion (Section 5) identifies the main uncertainties associated with the approach we used and compares our results with other available sources. Finally, conclusions are given in Section 6.

## 2. Research approach, input data, and basic assumptions

### 2.1. Model overview

For our analysis, we used a spreadsheet model containing the production processes of 51 (listed in Appendix A) of the most important petrochemicals with respect to production volume. The selection of products was based on available data. Of the petrochemicals listed in the US production of top 50 chemicals [10], we did not include vinyl acetate (no. 37), methyl chloride (no. 48) and methyl methacrylate (no. 50). We also included ammonia (hydrocarbon feedstock) and chlorine (very important intermediate for the petrochemical industry). Since some of the products can be produced by more than one process route, the total number of processes included was 68. For a number of processes, there was more than one dataset available and approximately 300 datasets are therefore included in the spreadsheet model. We used the dataset most likely to represent the average technology in use in Western Europe in 2000. When there was only one process dataset available, we used that dataset in the analysis without adjusting for process improvements that might have taken place over time.

The variables included for each of the datasets are shown in Fig. 1. We calculated various energy and CO<sub>2</sub> emission indicators based on these variables. Table 1 presents the definition of the indicators for which results are discussed

in Section 3. Throughout the paper, we refer to the variables and indicators shown in Fig. 1 and Table 1 without explicit reference.

In most of the included processes, raw materials are converted into products having a different chemical composition. In the processes that stand at the beginning of the chain of chemical conversions, the raw material is often a commodity, which is included in energy statistics. Two examples are the use of naphtha in olefin production and natural gas in ammonia production<sup>1</sup>. In the majority of processes included, however, the raw material is a basic or intermediate chemical commodity with a uniform and well-defined chemical composition, which is further converted to another chemical commodity (e.g., the conversion of ethylene to ethylene oxide). The heat of the stoichiometric reaction ( $\Delta H_{\text{reaction}}$ ) from raw material to the desired product or products is included (variable 22) in the model. Some processes produce not only the desired products, but also small amounts of organic or inorganic by-products. In our model, we included only sellable chemical-grade commodities as by-products of a process and not the production of undesired fuel-grade by-products, which we considered part of the losses due to non-selectivity. An exception is made for the steam cracking process; for this process, we included all products, including the fuel by-products (see Section 3 and Appendix A for details). We also included the mass, molar quantity, and energy content for the raw materials, products, and by-products of the processes. Normally, only the flows in mass units are given in the datasets from literature that are the basis of our model. The assumptions made in estimating the remaining variables from these mass flows are explained in Section 2.2. Also studied was the process energy use, divided into direct fuel use, steam use, and electricity use. We did, however, not separately identify various types of end uses (e.g., compression, pumping, heating etc.) of the process energy use. For electricity and steam use, we included both final energy use and primary fuel equivalents. Final energy use is expressed throughout this paper with subscript f or e (for electricity), primary energy equivalents with subscript p. The assumptions made for energy-conversion efficiencies and CO<sub>2</sub> emissions factors are explained in Section 2.3. We did not include additional non-energy inputs into the processes that were not part of the conversions taking place, such as cooling water, solvents and catalysts.

Our model also contains production figures for chemical commodities for three geographical regions in the year 2000: the Netherlands (NL), Western Europe (WE), and the world. The share of each process route in the total production is also incorporated for those chemicals for

<sup>1</sup>In international energy statistics (e.g., [18]), the use of energy commodities as raw material in the chemical industry is included as a memo item under the final consumption of the chemical industry and is referred to as feedstock use in the chemical industry. See Section 5 for a comparison between our data and the data from international energy statistics.

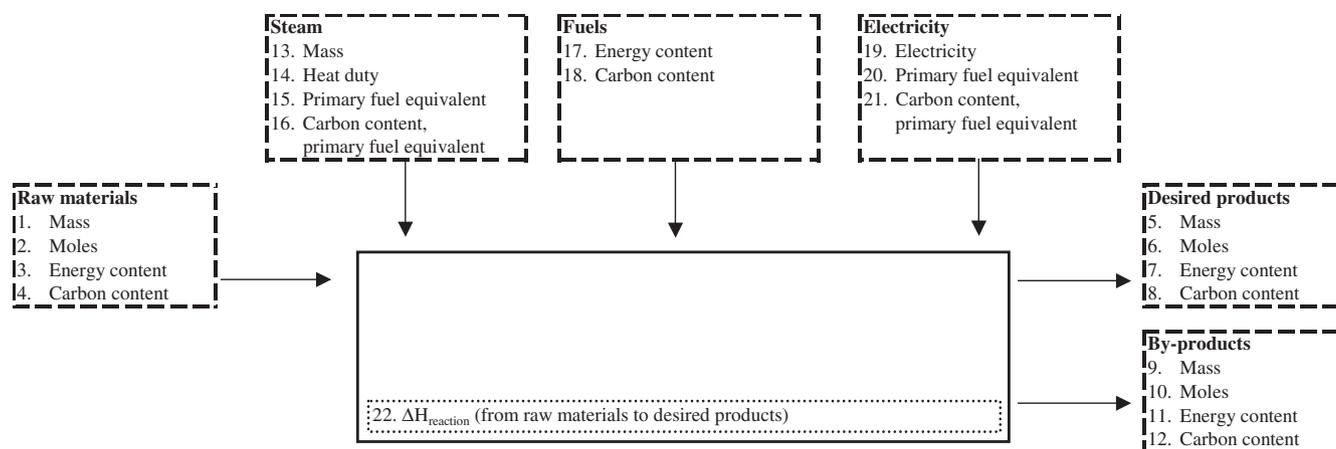


Fig. 1. Overview of the variables included in the datasets.

Table 1  
Definition of indicators

No.	Indicator name (unit)	Formula (numbers refer to the variables in Fig. 1)
1	Theoretical final energy use ( $J_f$ )	+ 22
2	Theoretical heat effect of reaction ( $J_r$ )	-22
3	Total final energy use ( $J_f$ )	14 + 17 + 19
4	Total primary energy use ( $J_p$ )	15 + 17 + 20
5	Heat effect of reaction ( $J_r$ )	3-7-11
6	Energy-conversion losses ( $J_p$ )	15 + 20 - 14 - 19
7	Total final energy loss ( $J_f$ )	14 + 17 + 19 + 3 - 7 - 11
8	Total primary energy loss ( $J_r$ )	15 + 17 + 20 + 3 - 7 - 11
9	Excess final energy use ( $J_f$ )	14 + 17 + 19 - 22
10	Losses due to non-selectivity ( $J_f$ )	3 - 7 - 11 + 22
11	Carbon losses, energy use, primary ( $t \text{ CO}_2$ )	16 + 18 + 21
12	Carbon losses, reaction ( $t \text{ CO}_2$ )	4 - 8 - 12
13	Total carbon losses, primary ( $t \text{ CO}_2$ )	4 - 8 - 12 + 16 + 18 + 21

which different process routes are included in the analysis, again for the three geographical regions included. The sources of the production volumes and process shares are discussed in Section 2.4.

## 2.2. Properties of raw materials, products, and by-products

For chemical commodities with a well-defined chemical composition, we converted the quantities in mass units to moles and carbon content using the molecular composition of the commodity. The energy content of a commodity containing carbon, hydrogen, and/or sulphur (molecular composition  $C_xH_yS_z$ ) was calculated based on the heat of formation ( $\Delta H_{\text{formation}}$ ) using the following formula:

$$\text{Energy content} = x \times H_{\text{formation,CO}_2(\text{g})} + (y/2) \times \Delta H_{\text{formation, H}_2\text{O}(\text{g})} + z \times \Delta H_{\text{formation,SO}_2(\text{g})} + H_{\text{formation, commodity}} \quad (1)$$

This formula calculates the energy content, using  $\text{CO}_2$ ,  $\text{H}_2\text{O}$  and  $\text{SO}_2$  as the reference substances for the elements carbon, hydrogen and sulphur. The pure elements are implicitly taken as the reference substance for the other elements (if present in the commodity)<sup>2</sup>. For fuel commodities containing just hydrogen, carbon, sulphur, and nitrogen (i.e., the majority of the commodities involved in our analysis), the energy content as calculated with Formula 1 is normally referred to as the calorific value (lower heating value, LHV) in literature. The heat of formation of the commodities was taken from Aspen Plus flowsheeting software [19]. For the commodities not present in that dataset, the heat of formation was calculated based on Brandrup and Immergut [20] or by using estimation methods given in Szargut et al. [17]. For the energy commodities used as raw material in the chemical industry (e.g., natural gas and naphtha), we employed the energy content (calorific value) and  $\text{CO}_2$  emission factors reported by IPCC/IEA/OECD/UNEP [21].

## 2.3. Properties for electricity, fuels and steam

Using IEA publications [2,18], we derived an overall  $\text{CO}_2$  emission factor of 62 kg  $\text{CO}_2/\text{GJ}$  for the fuel mix used for final consumption in the chemical industry in Western Europe. This emission factor was then applied to calculate the associated  $\text{CO}_2$  emissions of the fuel use reported in the datasets (variable 18). For the fuels used in the steam cracking and steam reforming processes, we use process-specific emission factors, which are explained in the notes

<sup>2</sup>This choice was made for practical reasons: all losses of hydrogen, carbon and sulphur were implicitly assumed to leave the process as  $\text{CO}_2$ ,  $\text{H}_2\text{O}$ , and  $\text{SO}_2$ , respectively, with an energy content of 0. Another option would be to use the heat of formation of commodities directly as energy content (taking the pure elements as reference for all elements present in the commodity). With such a reference system, however, the losses of carbon, hydrogen and sulphur in the form of  $\text{CO}_2$ ,  $\text{H}_2\text{O}$  and  $\text{SO}_2$  should be quantified to avoid mistakes, because the energy content of these substances is then not equal to 0.

to Appendix A. The datasets used in some cases distinguish between low-pressure (LP), middle-pressure (MP) and high-pressure (HP) steam. We assumed heat duties of 2.4, 2.6, and 2.8 GJ<sub>f</sub>/tonne for LP, MP and HP steam, respectively<sup>3</sup>. In cases where the type of steam was not specified in the dataset, we used the properties of MP steam. We assume this heat duty (final energy) to be produced from fossil fuels with a boiler having an energy efficiency of 90% to calculate primary fuel equivalents. For the fuels used in steam generation, we used the same emission factors as we used for direct fuel use (62 kg CO<sub>2</sub>/GJ). For electricity, we used a 41% efficiency for the conversion from final to primary fuel equivalents and a 210 kg CO<sub>2</sub>/GJ<sub>e</sub> emission factor, based on data in Graus and Voogt [24] for fossil electricity generation in Germany, France, the UK + Ireland, and the Nordic European countries.

#### 2.4. Sources for production data and for shares of production processes

The majority of production figures of the chemicals for the year 2000 (given in Appendix A) were obtained from the chemical profile pages published in *Chemical Market Reporter* [25], the product profile pages in *European Chemical News* [26] and the product focus pages in *Chemical Week* [27]. These sources were complemented with data from grey literature and textbooks containing production figures (e.g., Weissermel and Arpe [28]). Publicly available company data were also used in some cases. If there was just data for years close to 2000, we used linear inter- and extrapolations to obtain production data for 2000 or applied the growth rates mentioned in the literature. In cases where only capacity data were available, we used capacity-utilisation rates mentioned in the literature source or a default capacity utilisation rate of 86%, a value for the Dutch chemical industry in the period 1999–2003 [29]. For chemicals produced via more than one process route, the shares of the various process routes were obtained in most cases from Weissermel and Arpe [28] and complemented with other sources like the three journals given above.

### 3. Results

The results in absolute terms shown in this section refer to calculations for Western Europe in the year 2000. The corresponding results for the Netherlands and the world can be deduced from Appendix A and Figs. 8 and 9 in Section 3.3. Background data on the 68 individual processes included in the model are summarised in

<sup>3</sup>We assumed pressure and temperature of 4 bar/175 °C for LP steam, 10 bar/280 °C for MP steam and 40 bar/400 °C for HP steam respectively, based on Patel [22]. The heat duty was considered equal to the enthalpy difference between steam having these temperature and pressure levels and liquid water at 25 °C, corrected for return condensate having an enthalpy of 0.4 GJ/tonne compared with liquid water at 25 °C [23].

Appendix A and documented in more detail in Neelis et al. [30]<sup>4</sup>.

#### 3.1. Excess final energy use

From an energy-balance perspective, exothermic processes can export energy and have a negative theoretical energy requirement. Endothermic processes, on the other hand, always require energy. We define the theoretical final energy use (from an energy-balance perspective) as the  $\Delta H_{\text{reaction}}$  from raw materials to desired products (indicator 1, variable 22). Fig. 2 shows the actual final energy use (indicator 3) as a function of this theoretical final energy use. As can be seen in Fig. 2, most processes included in the model are exothermic: i.e., the products of the process have an energy content that is lower than the energy content of the raw material entering the process. Endothermic processes are the steam cracking process<sup>5</sup>, the production of chlorine, and the dehydrogenations of ethylbenzene to styrene and isopropanol to acetone. In these processes the products have a higher energy content than the raw material. Fig. 2 shows that some of the processes involving exothermic reactions recover energy available from the exothermic reaction to the extent that they become net exporters of energy in the form of steam. The majority of the exothermic processes, however, are net consumers of process energy. We defined the excess final energy use of a process (indicator 9) as the difference between the actual and theoretical final energy use (i.e., the distance between the data points and the line  $y = x$ ) and listed the 10 processes with the largest excess final energy use.

We converted the indicators shown in GJ per tonne of product to total PJ per year, taking into account production volumes and shares of the various process routes. A graph of the excess final energy use for the sum of all processes is shown in Fig. 3 as are the 10 processes with the largest excess final energy use. The total excess final energy use for the sum of the processes included in the analysis was estimated to be 1482 PJ<sub>f</sub> in 2000. We could not calculate the heat of the stoichiometric reaction and the heat effect of reaction with sufficient accuracy for a limited number of processes (see notes in Appendix A). For those

<sup>4</sup>The results in this paper differ slightly from those in Neelis et al. [30]. In the present paper we use a different efficiency and emission factor for electricity production, made additional corrections for by-products of PO, MDI, and TDI production (see notes to Appendix A), and corrected the worldwide production volume for PET.

<sup>5</sup>The steam cracking process to produce olefins and aromatics is included in such a way that the internal use of part of the fuel products is visible. No ideal desired stoichiometric reaction is defined, because of the multiple products produced. Instead, the stoichiometric heat of reaction is set equal to the heat effect of reaction, which is calculated as the difference between the total cracker output and the cracker input. Part of the cracker output (i.e., the fuel by-products) is used to fuel the process. This amount is included as final fuel use. The resultant figures are expressed per tonne of total products produced.

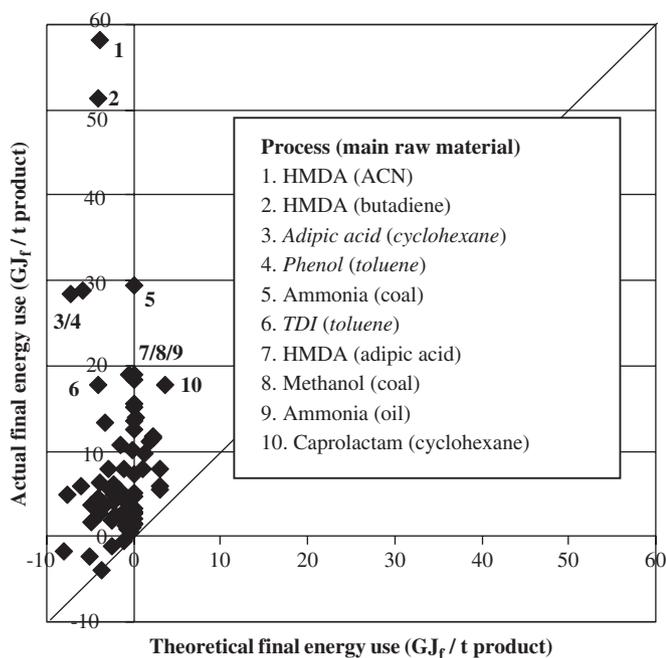


Fig. 2. Theoretical final energy use ( $\Delta H_{\text{reaction}}$ , indicator 1) versus actual final energy use (indicator 3). Note: the processes printed in italics are uncertain estimates based on single sources published before 1990 (see Section 5).

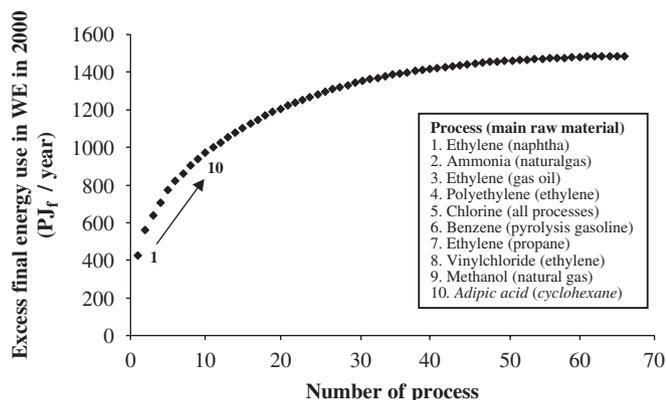


Fig. 3. Excess final energy use (indicator 9) in WE in 2000 for the processes included in the model, ranked in the order of decreasing total excess final energy use. Note: the process printed in italics is uncertain estimate based on single sources published before 1990 (see Section 5).

processes, we set the excess final energy use in Fig. 3 equal to the total final energy use.

### 3.2. Losses due to non-selectivity

In many processes, part of the raw material is not converted to the desired products—it is lost. We refer to this type of loss as *losses due to non-selectivity* and quantify them by comparing the actual difference in energy content between the raw materials and products of the process (indicator 5) with the theoretical difference in energy content between raw materials and desired products. The

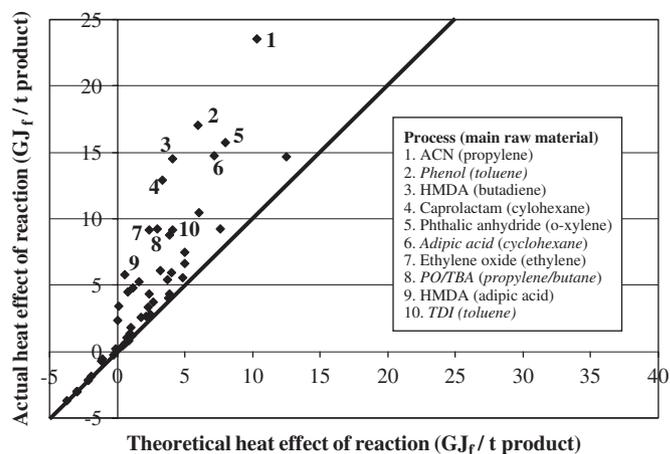


Fig. 4. Theoretical heat effect of reaction ( $-\Delta H_{\text{reaction}}$ , indicator 2) versus actual heat effect of reaction (indicator 5). Note: the processes printed in italics are uncertain estimates based on single sources published before 1990 (see Section 5).

latter is equal to the negative value of the  $\Delta H_{\text{reaction}}$  from raw materials to desired products (indicator 2)<sup>6</sup>. We show this comparison in Fig. 4. Processes that have a 100% conversion from raw materials to desired products according to the stoichiometric reaction are located on the  $y = x$  line shown in Fig. 4. In practice, however, not all of the raw material is converted to the desired products: it is lost due to non-selectivity. This loss (indicator 10) is equal to the vertical distance between the data points and the  $y = x$  line.

The losses due to non-selectivity can be the result of either the formation of undesired low-value fuel-grade by-products<sup>7</sup> or the over-oxidation of the hydrocarbon raw materials, leading to process heat and direct  $\text{CO}_2$  emissions. The energy in the second case becomes directly available as process heat within the reactor, whereas the energy in the first case is embodied in low-value by-products that might be burned with energy recovery. It is not always clear whether the second type of energy recovery is netted off in the process datasets as found in literature. Part of the losses due to non-selectivity, therefore, might have been double-counted in our analysis, first as losses due to non-selectivity and again as final energy use (for a discussion, see Section 5). It should be noted that the effect of raw material losses on the heat effects of reaction is substantial. If 0.01 tonne of a hydrocarbon raw material is lost per tonne of product, the heat effect of reaction increases by 0.1–0.5  $\text{GJ}_f/\text{tonne}$  in the form of either heat or

<sup>6</sup>In our approach, the heat effect of reaction is the difference in energy content between the raw materials and the products of a process. Thus, exothermic reactions in our model have a positive heat effect of reaction and endothermic reactions a negative heat effect of reaction (Table 1). This is exactly opposite to the convention used for the  $\Delta H_{\text{reaction}}$  (variable 22).

<sup>7</sup>Although some products might be valuable, their concentrations might be too low to justify a complicated and/or expensive product separation process. The losses due to non-selectivity also include losses via light and heavy purge (bleed) streams in recycle loops.

low-value by-products (considering that the energy content of the hydrocarbons used as raw materials ranges between 10 and 50 GJ/tonne). This constitutes a significant fraction of the heat of reaction of most processes, as shown in Fig. 4. The 10 processes with the largest losses due to non-selectivity are also listed in Fig. 4. The list shows that oxidation reactions, in particular, are often difficult to control in a selective way. In ethylene oxide production, for example, 18 mass% of the ethylene is burned rather than converted to ethylene oxide. This results in a heat effect of reaction of 9.1 GJ<sub>f</sub>/tonne ethylene oxide rather than the 2.4 GJ<sub>f</sub>/tonne in the case of a stoichiometric conversion from ethylene to ethylene oxide.

As with the excess final energy use, we converted the losses due to non-selectivity per tonne of product to total losses per year, taking into account the production volumes of the chemical commodities and the shares of the various process routes. A graph of the losses due to non-selectivity for the sum of the processes and a list of the 10 processes with largest losses in 2000 are presented in Fig. 5. Total losses due to non-selectivity of the processes analysed amounted to 138 PJ<sub>f</sub> in 2000. Losses due to non-selectivity are small compared with the excess final energy use of the processes (138 and 1482 PJ<sub>f</sub>, respectively; compare Fig. 3 with Fig. 5). The economic importance of these losses, however, is more significant because raw material costs are generally much higher than energy costs. Furthermore, it is important to realise that raw material losses also result in avoidable energy use in the more upstream processes to produce this raw material, an effect that we did not quantify in this study.

### 3.3. Total energy losses and CO<sub>2</sub> emissions

The total final energy loss of the processes (indicator 7) equals the sum of the heat effect of reaction (indicator 5)

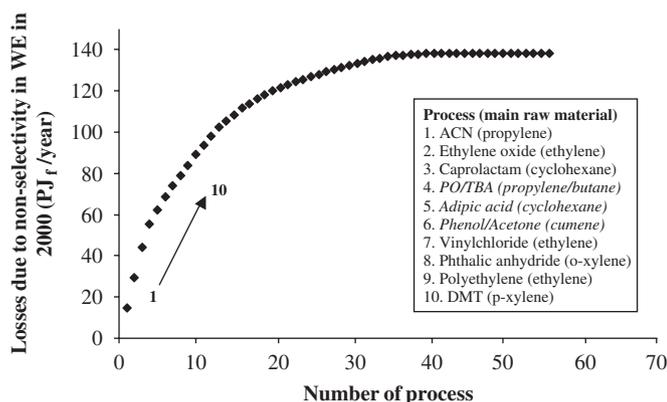


Fig. 5. Losses due to non-selectivity (indicator 10) in WE in 2000 for the processes included in the model, ranked in the order of decreasing losses due to non-selectivity. Note: we excluded the processes for which the heat of the stoichiometric reaction and the reaction effects are not included (Appendix A). The processes printed in italics are uncertain estimates based on single sources published before 1990 (see Section 5).

and the total final energy use (indicator 3). By definition, the total final energy loss is also equal to the sum of losses due to non-selectivity (indicator 10) and excess final energy use (indicator 9). The total primary energy loss (indicator 8) equals the sum of the final energy loss and the energy-conversion losses (indicator 6). The energy-conversion losses are equal to the difference between final and primary energy use (indicator 4–indicator 3).

The contribution of the losses due to non-selectivity, excess final energy use and energy-conversion losses to the total primary energy loss for all processes having a primary energy losses exceeding 15 GJ<sub>f</sub>/tonne of product are given in Fig. 6. The processes with large losses due to non-selectivity, a large excess final energy use, and large energy-conversion losses can be readily identified by the three bar sections. We converted the indicators shown in GJ per tonne of product to total PJ per year, taking into account production volumes and shares of the various process routes. The processes with total primary energy losses exceeding 20 PJ<sub>p</sub> in 2000 are presented in Fig. 7.

Figs. 8 and 9 show, respectively, the total primary energy loss and the total CO<sub>2</sub> emissions in such a way that the energy and CO<sub>2</sub> emission profiles of the petrochemical industry become visible. Petrochemical feedstocks (naphtha, gas oil, LPG, ethane) are first converted into basic chemical (olefins and aromatics) in the endothermic steam cracking process<sup>8</sup>. The overall heat effect of reaction of the steam cracking process was estimated to be –129 PJ (endothermic) in 2000. The endothermic reaction was sustained by burning 689 PJ<sub>f</sub> of fuels, leading to a total of 33 Mt CO<sub>2</sub> emissions. The total final energy loss in the steam cracking process was therefore 560 PJ<sub>f</sub> (689–129). The conversion of sodium chloride to chlorine (another important basic chemical) is also endothermic with a heat effect of reaction of –62 PJ<sub>f</sub> in 2000. This reaction was sustained by supplying 131 PJ<sub>f</sub> of final energy per year, resulting, under the assumptions given in Section 2.3, in a total of 25 Mt CO<sub>2</sub> emissions. The total final energy loss therefore equalled 69 PJ<sub>f</sub> (131–62). Since the energy input into chlorine production is electricity, the total primary energy loss was much higher (236 PJ<sub>p</sub>, Fig. 7). Final energy use in the production of a third important basic chemical (ammonia) was estimated to be 152 PJ<sub>f</sub> in 2000 (excluding feedstock use, which we defined as the LHV of the ammonia product), resulting in a total of 17 Mt CO<sub>2</sub> emissions.

In subsequent chemical conversion steps, heteroatoms are added to the double bonds in the olefins and aromatics produced via steam cracking in conversions that are mainly exothermic. The heat effect of reaction for the sum of these more downstream processes was estimated at 342 PJ<sub>f</sub> (exothermic) in 2000. The theoretical heat effect of reaction for the sum of those processes only equalled

<sup>8</sup>Some of the aromatics and a small amount of propylene are recovered in refineries and not via steam cracking.

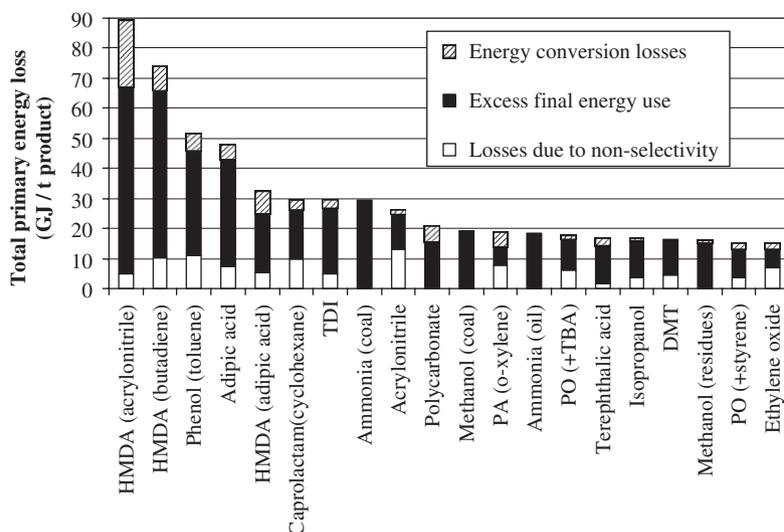


Fig. 6. Processes with total primary energy losses (indicator 8) exceeding 15 GJ<sub>p</sub>/tonne product. Note: we considered the final energy use to equal the total final energy use and the losses due to non-selectivity to equal 0 for those processes for which the heat of the stoichiometric reaction and the reaction effects were not included (Appendix A).

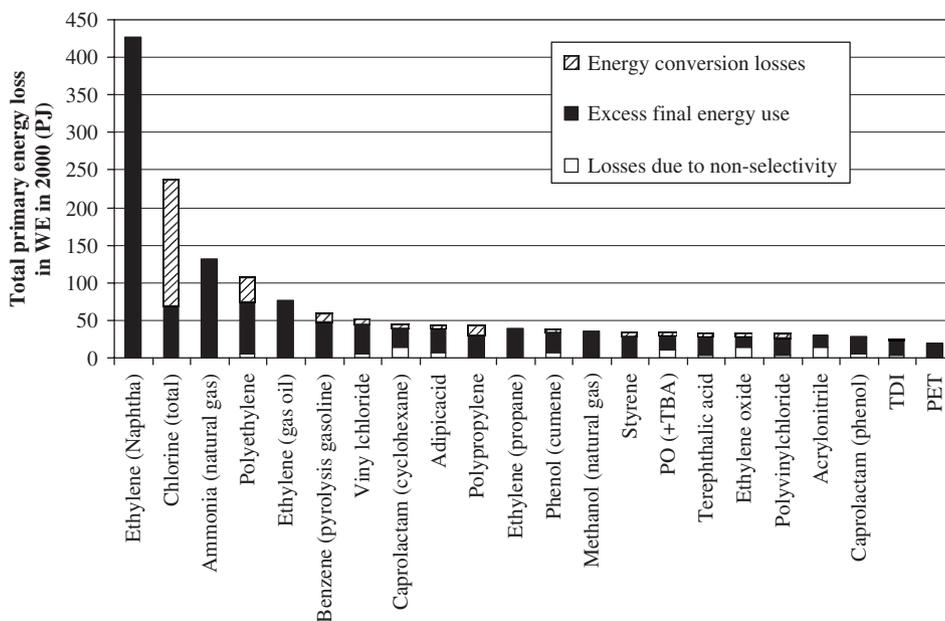


Fig. 7. Processes with total primary energy losses (indicator 8) exceeding 20 PJ<sub>p</sub> in Western Europe in 2000. Note: we considered the final energy use equal to the total final energy use and the losses due to non-selectivity equal to 0 for those processes for which the heat of the stoichiometric reaction and the reaction effects were not included (Appendix A).

204 PJ<sub>f</sub>. Therefore, more than 40% of the heat effect of reaction resulted from losses due to non-selectivity (138 PJ<sub>f</sub> per year; i.e., 342–204, Fig. 5). Carbon losses resulting from these losses due to non-selectivity were estimated at 9 Mt CO<sub>2</sub> in 2000 (excluding emissions from ammonia and methanol production). The remaining processes had a final energy use of 497 PJ<sub>f</sub> per year, resulting in 35 Mt CO<sub>2</sub> emissions. According to the defined

stoichiometric reactions, the processes could produce 204 PJ<sub>f</sub> of energy if they ran 100% according to the defined stoichiometric reactions and without energy losses; in practice they consumed 497 PJ<sub>f</sub>. The excess final energy use in those processes, therefore, was 701 PJ<sub>f</sub> (497 + 204) in 2000.

The total final energy loss for the sum of the processes included equalled 1620 PJ<sub>f</sub>. Since the energy-conversion

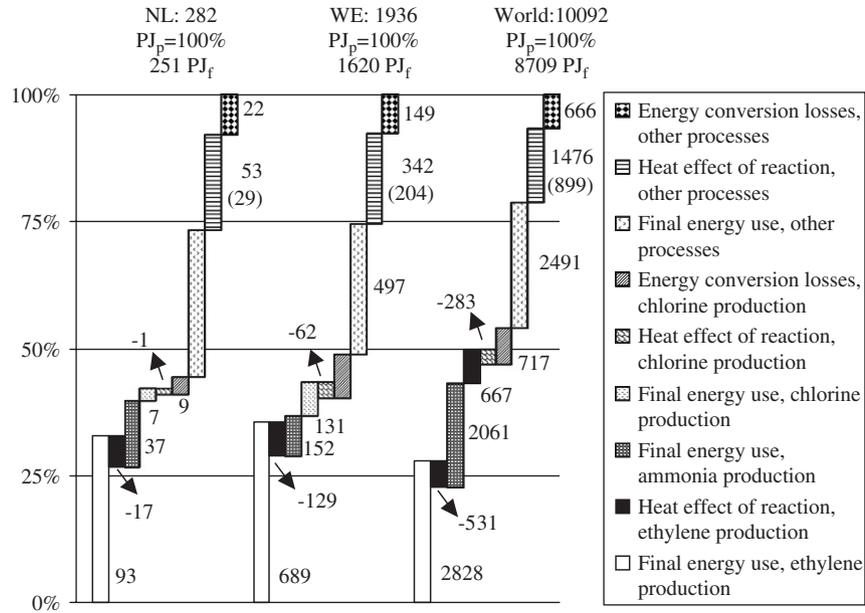


Fig. 8. Overview of the total final and primary energy losses (indicators 7 and 8). Note: ethylene, ammonia and chlorine production are given separately to show their major contribution to the totals. Figures in parentheses are the theoretical heat effects of reaction.

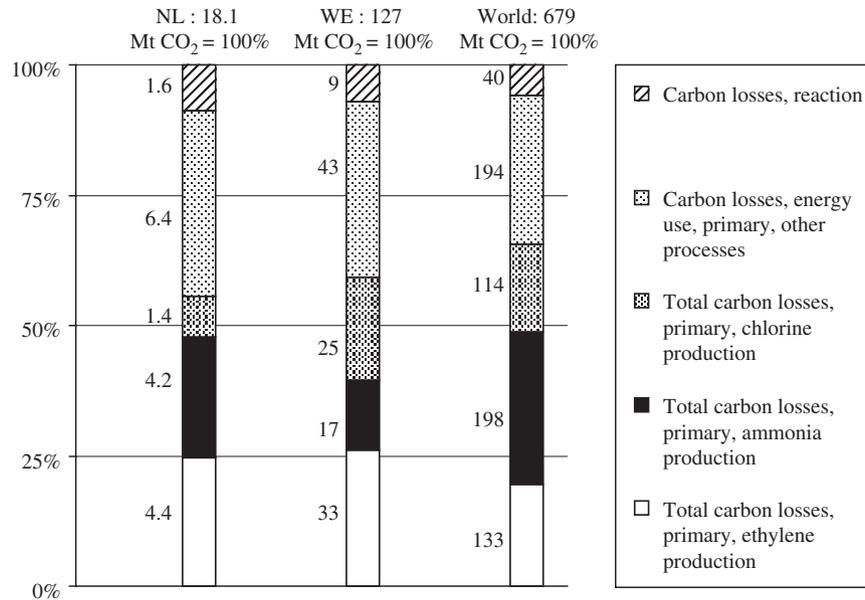


Fig. 9. Overview of total primary carbon losses (indicator 13). Note: ethylene, ammonia and chlorine production are given separately to show their major contribution to the totals.

losses (using the assumptions given in Section 2.3) were estimated to be 316 PJ<sub>p</sub>, the total primary energy loss equalled 1936 PJ<sub>p</sub>. The results clearly show that the heat effect and carbon losses of reaction contribute significantly to the overall energy loss and CO<sub>2</sub> emissions of the chemical industry. These effects, however, are not directly

visible in energy statistics and are often not explicitly addressed or quantified in life cycle analyses and energy-efficiency studies for the chemical industry. They should, however, be considered in order to get a proper overview of the energy use and energy saving and CO<sub>2</sub> reduction possibilities in the chemical sector.

#### 4. General directions for energy savings based on our findings

Our analysis was based on the first law of thermodynamics and quantified the sum of all energy inputs into the process that do not end up in the useful products of the process, but are lost as waste heat to the environment. As explained in Section 1, the total primary energy loss can be regarded as a good approximation of the theoretical energy-saving potential of the processes involved. To identify technical and economic energy-saving potentials based on our results, it is necessary to conduct more detailed analyses at the level of individual unit operations (e.g., reactors, separation equipment, compressors, etc.) using both first and second law aspects as well as practical and economic considerations related to energy-saving options. The processes with large losses identified in this study (Figs. 2–7) are recommended for such detailed analyses. In this section we will briefly discuss some general directions for energy savings based on our black-box analysis without having the intention of giving a complete overview.

Our analysis was based on average technology in place in Western Europe in 2000. These processes are less energy efficient than processes using *best available techniques* (BAT). Based on BAT data for ammonia, methanol and ethylene production (steam cracking), we estimate that for these processes, the energy-saving potential related to the implementation of BAT processes ranges between 10% and 50% of the current final energy use [30]. This (rather broad) range indicates that the potential related to the implementation of BAT processes is substantial. Because of the significant uncertainties in both the BAT data and our average process data (see Section 5) and the unavailability of further data on BAT processes, it is, however, difficult to draw more robust conclusions about the total potential related to the implementation of BAT processes.

Based on the distinction between the three types of losses, we distinguish between improvements with the aim to lower the *losses due to non-selectivity of processes*, those with the aim to lower the *excess final energy use* of processes and those with the aim to lower the *energy-conversion losses* of the processes. Energy-conversion losses can be lowered by more efficient steam and electricity production (e.g., combined heat and power production) or by switching from electricity to fuel use where possible (e.g., avoid the use of electricity for heating purposes). This is not further discussed in the present paper.

With the exception of polyethylene, all processes listed in the top 10 of processes with the largest losses due to non-selectivity (Fig. 5) involve oxidation reactions. These reactions are often difficult to control in a selective way. Over-oxidation in these processes results in the formation of by-products such as hydrogen cyanide in the production of acrylonitrile and CO<sub>2</sub> in the production of ethylene

oxide. One possibility for lowering the losses due to non-selectivity is the development of *more selective catalysts*. Past examples of selectivity improvements using better catalysts are numerous. For instance, the selectivity in ethylene oxide production increased from around 70% in the 1960s to more than 80% nowadays [14]) and the selectivity of catalysts used in acrylonitrile production has also steadily improved over time [31]. These two processes, however, are still at the top of our list of processes with large losses due to non-selectivity, thus leaving room for further improvements.

A chemical process can, in a simplified way, be seen as the combination of a reaction section and a separation/purification section. Separation/purification normally requires energy, whereas the reaction section is either an energy consumer (endothermic conversions) or an energy producer (exothermic conversions). In this paper, we did not separately identify losses in the reaction and separation/purification sections. With respect to the chemical conversions, both Leites et al. [6] and Korevaar [7] argued that it is desirable from an exergy point of view to perform exothermic reaction at high temperatures and to supply heat to endothermic reactions at the lowest possible temperatures (if possible, via coupling with an exothermic reaction). This contradicts, however, the desire for a high degree of conversion, which is favoured by low temperatures for exothermic reactions and high temperatures for endothermic reactions<sup>9</sup>. Process concepts that can help partly overcome this contradiction are *heat exchange and membrane reactors*. If a heat-exchange reactor is applied for exothermic conversions, a gradual decrease in temperature can be used so that part of the reaction is conducted at a high temperature (to allow withdrawal of heat at a high-temperature level) and part at a low temperature (to reach a reasonable degree of conversion). Given the importance of the heat effect of reaction in the total energy loss of the process (Fig. 8), it is clear that the potential benefit of such reactors for the processes analysed in this study could be substantial. This is confirmed in a study by Hugill [32]. The application of membrane reactors can help to shift the equilibrium in reactors, allowing operation at more favourable reactor conditions. The application of membranes in the production of synthesis gas used for ammonia production can, for example, help to reach the same conversion rates in the endothermic reaction at a much lower temperature [33].

Another, more drastic way to reduce energy losses is to shift to *other process routes*, using other raw materials. As shown by Lange [14], past changes in choice of raw materials often resulted in a lower heat effect of reaction and lower energy losses. In another paper [16], Lange mentions caprolactam, adipic acid and vinyl

<sup>9</sup>The desire for a high temperature is also limited by the availability of material that can withstand high temperature with negligible corrosion. Material improvement is therefore also a direction to reduce energy losses.

chloride as products for which research activities on alternative routes are taking place. Not surprisingly, these processes also appear in the lists of processes with large losses presented in Section 3 of this paper. Another option is to make use of *biomass raw materials* or *bioconversion technologies* such as enzymatic conversions and/or fermentation. The potentials for such routes (e.g., for caprolactam and adipic acid present in our lists of processes with large losses) have been studied by a number of researchers [34,35].

According to the first law of thermodynamics, energy cannot be lost. Therefore, the energy loss calculated in this study equals the flow of *waste heat* to the environment in the form of cooling water, hot off-gases from furnaces, etc. Even without the process improvements considered above, one general focus for energy savings is to find a suitable use for this waste heat. Whether or not waste heat can be used for applications such as heat pumps, heating of buildings, etc, depends, among other things, on the temperature level of the waste heat flow to the environment. Without looking into the processes, it is not possible to analyse the temperature of the waste heat disposal. Other studies [36,37] have shown that at least some of the waste heat becomes available at temperature levels suitable for such useful applications (exceeding 50 °C). Examples of waste heat applications in the Rotterdam area are its use for space heating [38] and it being used by other industries via co-siting [39].

## 5. Discussion

### 5.1. Uncertainties

The number of datasets taken into account in our calculations ranged from 1 to 12 per process. For those process routes for which several datasets were available, we used the dataset most likely to represent the average technology used in Western Europe in 2000. In cases, where only one process dataset was available, we use this dataset without adjusting for process improvements that might have taken place over time. Unfortunately, information on highly energy-integrated chemical plants was not available for this study. For this reason, the results for the individual processes may have a significant range of uncertainty. Based on the number of process datasets available and on the types of sources used, we marked the processes for which we estimated the final energy use data shown in Fig. 2 to have an uncertainty of less than 10% (21 of the 68 processes) with a '1' in Appendix A. For most of the remaining processes, we estimated the uncertainty to be between 10% and 30% and marked them with a '2' in Appendix A (34 of the 68 processes). Those processes with an even higher uncertainty range (over 30%), based on one single source published before 1990 (e.g., Chauvel and Lefebvre [31]) are marked with a '3' in Appendix A (13 of the 68 processes).

We did not account for geographical differences in energy efficiency between and within the three regions studied. Instead, we based all analyses on process energy data that were considered representative for Western Europe. Some insight in the ranges observed in practice can be obtained by looking at the ranges for processes reported in literature. For example, ranges for fuel use in steam crackers of 15–25 GJ/tonne ethylene for ethane cracking, 25–40 GJ/tonne for naphtha cracking, and 40–50 GJ/tonne for gas oil cracking have been reported for European steam crackers [40]. Since there is no clear indication that European steam crackers are clearly more energy efficient than the worldwide average [41], these ranges can also be regarded as indicative for the worldwide situation for this process. Because such comparative data were not available for most of the processes included, it was difficult to draw robust conclusions about the geographical differences in energy efficiency based on the current set of data. We estimated the uncertainty in the production volumes to be in the order of about 10–20% and the uncertainties in the shares of the various process routes to be about 5–10%. We base this range on the capacity data and production volumes from different sources, which are included in the model.

Some of the losses due to non-selectivity are in the form of low-value-fuel-grade by-products. When these fuel by-products are burned, energy might be recovered. If this energy recovery is not deducted from the energy use of the process found in the datasets, the energy use may be double counted as losses due to non-selectivity and again as final energy use. The same is true for carbon losses from reaction. We can conclude from Fig. 5 that such double counting for Western Europe is maximally 138 PJ<sub>f</sub> or 9 Mt CO<sub>2</sub>/year, approximately 8% of the total final energy use and CO<sub>2</sub> emissions. In reality, double-counting is less, because the losses due to non-selectivity in some of the processes (e.g., ethylene oxide production) are the result of over-oxidation of the feedstock, which leads to direct CO<sub>2</sub> emissions and to the formation of heat.

The main focus of this study was on the energy use within the processes rather than on the energy-conversion sector. We therefore calculated the CO<sub>2</sub> emissions from steam and electricity generation using the rather simple method described in Section 2.3. In actual practice in the chemical industry, a fraction of the heat and power used is produced in combined heat and power (CHP) plants rather than in the separate systems we assumed. In the year 2000, for example, 215 PJ<sub>e</sub> of electricity and 350 PJ<sub>f</sub> of heat were produced from 781 PJ<sub>p</sub> of fuels in CHP units in the European Union's chemical industry, i.e., with an overall efficiency of 72% [42]. This is 34% of the final electricity and 26% of the final fuel use reported in international energy statistics [18]. A total of 37 PJ electricity and 78 PJ heat was produced in CHP plants in the Dutch chemical industry in 2000, with an overall efficiency of 80% [43].

Table 2  
comparison of final energy use and final energy loss in the Netherlands between our model and the Dutch energy statistics for the petrochemical industry

	Model <sup>a</sup>	Energy statistics <sup>b</sup>	Coverage	Final energy loss (Fig. 8)
	PJ <sub>f</sub>	PJ <sub>f</sub>	%	PJ <sub>f</sub>
Electricity	18	30	60	18
Fuels	155	117	95	155
Heat	45	94	—	45
Feedstock	328	352	93	—
Heat effect of reaction	—	—	—	32
Total	546	593	92	251

<sup>a</sup>Feedstock use is raw material input into olefin, ammonia and methanol production minus the fuel use in these processes.

<sup>b</sup>Based on data from Statistics Netherlands [48]. Electricity use of the organic and other basic chemical industry plus the final non-energy use of electricity in the inorganic basic chemical industry (chlorine production). Fuel use of the organic and other basic chemical industry plus the final energy use of natural gas in the fertiliser industry (ammonia production). Feedstock use (final non-energy use) of the organic and other basic chemical industry plus the final non-energy use of the fertiliser industry (ammonia production).

This equals 86% of electricity use and 43% of fuel use in 2000 [18]. Total primary energy savings in these CHP plants are 15% for the European Union and 19% for the Netherlands compared with our reference of separate production. For fuel and steam use, we used CO<sub>2</sub> emissions factors derived from the fuel mix applied in the chemical industry in Western Europe. For electricity, we used an average emission factor and the efficiency of fossil generation of electricity in a few European countries. These emission factors do not take into account process-specific and regional differences or the implementation of combined heat and power. Our simplified approach is justified given the scope of the study. It is, however, important to keep in mind the assumptions made when using data from Appendix A or from the figures shown.

## 5.2. Comparison with other sources

For the Netherlands, we compared the results of the total of processes covered in this study with the energy use of the petrochemical industry (and ammonia and chlorine production), as it can be found in national energy statistics (Table 2). We divided the final energy use into electricity, fuel, and heat use to allow a better comparison. The comparison was complicated, however, by the unclear definition of feedstock use in energy statistics<sup>10</sup>. In the

steam reforming and steam cracking processes, the raw material (e.g., natural gas or naphtha) is used partly as feedstock and partly as fuel. The use as fuel can take either directly (e.g., natural gas in ammonia production) or via the intermediate production of fuel gas (steam cracking). In the Netherlands, a net definition of feedstock use is applied in which parts of the raw material that are used as fuel are excluded from the feedstock use<sup>11</sup>. The same system boundaries were applied in Table 2. The results from our model for the use of fuels and heat fit reasonably well with the published Dutch statistics, given the uncertainties in both our model results and the energy statistics. The coverage for electricity use is much lower (60%). This can be partly explained by some major electricity consuming processes (e.g., industrial gases) that were not included in our model, but were included in the energy use of the ‘other basic chemical industry’ in the Dutch energy statistics. Furthermore, our model did not account for the electricity use of on-site facilities such as lighting, and space heating.

Our model could only be compared with energy use data for the chemical industry as a whole for Western Europe and the world, since energy statistics comparable to our system boundaries were unavailable (Table 3). For the Western European and worldwide figures, we assumed a gross definition of feedstock use for olefin production (allocating the total input into the crackers to non-energy use, corrected for reported backflows to refineries) and a net definition of feedstock use for methanol and ammonia production (allocating only the calorific value of the products to feedstock use). Based on a detailed comparison on the level of individual fuels, this choice of definition proved to yield the most reasonable results<sup>12</sup>. We can conclude that the processes included cover approximately 30% of the electricity use and 70% of the combined fuel and feedstock use in the chemical sector. This energy coverage is reasonably in line with other available sources:

- According to the US Department of Energy [10], more than 50% of electricity used in the US is consumed by subsectors of the chemical industry (industrial gases, industrial inorganic chemicals excluding chlorine phosphatic fertilisers) that were not covered in this analysis.
- According to the same source, 47% of total energy use in the US chemical industry is consumed in the drugs (6%), soaps/cleaners (3%), agricultural (9%), inorganics (25%) and other subsectors (4%) that were to a large extent not covered by our analysis.
- The heat reported in the international energy statistics only represents heat bought from third parties. The fuel

<sup>11</sup>The non-energy use accounting is quite complex in the Netherlands. We refer to Neelis et al. [45] for details.

<sup>12</sup>If a net definition was applied for steam cracking and the fuel use in the crackers was excluded, one would expect a major final use of chemical rest gas in the chemical industry. This is indeed the case for the Netherlands (where a net definition is applied), but not for many other countries.

<sup>10</sup>These issues are currently being studied in a research project financed by the European Commission [44].

Table 3  
Comparison of final energy use and final energy loss in Western Europe and the world between our model and international energy statistics for the chemical industry.

	Model <sup>a</sup>	Energy statistics <sup>b</sup>	Coverage	Final energy loss (Fig. 8)
	PJ <sub>f</sub>	PJ <sub>f</sub>	%	PJ <sub>f</sub>
<i>Western Europe</i>				
Electricity	197	674	29	197
Fuels	306	1337	42	987
Heat	285	58	—	285
Feedstock	2246	2752	82	—
Heat effect of reaction	—	—	—	151
Total	3034	4821	63	1620
<i>World</i>				
Electricity	844	3131	26	844
Fuels	3040	9194	43	5700
Heat	1503	1155	—	1503
Feedstock	12,379	14,414	86	—
Heat effect of reaction	—	—	—	658
Total	17,665	27,894	63	8709

<sup>a</sup>Except for 40% of the fuel use in ethane crackers (which require non-feedstock-derived fuels; 9 PJ in WE, 168 PJ worldwide), fuel use excludes the fuel use in olefin production. This fuel use is included in feedstock use, see the text for further explanation. The feedstock use is the raw material input into ammonia and methanol production minus the fuel use in these processes and the raw material input into olefin production minus backflows from olefin production to the refineries as reported in the energy statistics (631 PJ in Western Europe; 1108 PJ worldwide).

<sup>b</sup>Energy statistics from IEA [2,18].

reported as final consumption includes fuel used for direct fuel applications (e.g., in furnaces) as well as fuel used for steam generation, either in stand-alone steam boilers or in cogeneration plants, but excludes the amount of fuel used for the generation of electricity in cogeneration units, which should be reported in the energy-conversion sector<sup>13</sup>. As a result, the fuel consumption figures in the energy statistics include losses in steam generation, which are not included in final energy use figures according to our model (Fig. 8).

<sup>13</sup>This practice raises the question of how the fuel input in auto-producer CHP plants is allocated to the electricity and heat produced. In the electricity and heat survey, the countries are asked to use national methodologies. In cases where an adequate national method is lacking, the IEA recommends allocation of the input between electricity and heat in proportion to the energy content of the heat and electricity produced [46]. This latter method leads to steam-generation efficiencies equal to the overall efficiency of the cogeneration units, which in the chemical industry in the European Union averages 72% (Section 5.1). When this efficiency is applied to the steam generated in CHP plants (Section 5.1) we can conclude that the final fuel use according to the energy statistics includes 136 PJ of energy lost in steam generation. Deducting this amount from the reported final fuel use leads to a coverage of 47% in Western Europe.

## 6. Conclusions

We prepared energy and carbon balances for 68 processes in the petrochemical industry. We analysed the sum of all energy inputs (both process energy use and the energy content of the raw materials) that do not end up in the useful products of the process, but are lost to the environment. The total energy loss identified can be regarded as a good approximation of the theoretical energy-saving potential of the processes analysed. For the total of the processes studied, we estimated the energy loss in Western Europe in the year 2000 to be 1936 PJ<sub>p</sub>, resulting in a total of 127 Mt CO<sub>2</sub>. We distinguished between excess final energy use, losses due to non-selectivity and energy-conversion losses, which contributed 77%, 7% and 16%, respectively, to the total energy loss. Similar divisions were found for the Netherlands and the world, where total losses were quantified at 282 and 10092 PJ<sub>p</sub>, respectively. We showed that both the heat effect of reaction and the process energy use contribute significantly to the overall energy loss of the individual processes and recommend that studies on energy-efficiency improvement potentials in the chemical industry address the heat effect of reaction (which is not directly visible in energy statistics) more explicitly. We identified several processes with large energy losses and advocate that they be further analysed to identify technical and economic saving potentials, taking into account further thermodynamic, economic and practical limitations to energy-saving options. Such analyses will require more in-depth studies at the level of unit operations, taking into account aspects related to the second law of thermodynamics. We showed that the potential energy savings from the implementation of BAT processes might in the order of 10–50% of the current final energy use. Based on the types of losses distinguished, we gave some general directions of energy savings, such the use of more selective catalysts to reduce losses due to non-selectivity, the use of novel process concepts such as membrane or heat-exchange reactors, the use of totally new process routes based on biomass, and a better use of waste heat available from the various processes.

## Acknowledgements

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## Appendix A

See for Table A1.

Table A1

	Ethylene		Ammonia		Polyethylene
	Unit	Value	Unit	Value	
Characteristic Production volume, the Netherlands	[ktonne/year]	2666		2689	1331
Production volume, Western Europe	[ktonne/year]	19,788		10,787	10,658
Production volume, World	[ktonne/year]	91,000		134,330	40,856
Reaction route		Steam cracking of naphtha	Steam cracking of propane	Steam reforming of natural gas	Partial oxidation of coal
Share, the Netherlands		83%	12%	100%	0%
Share, Western Europe		75%	10%	90%	0%
Share, World		51%	21%	83%	9%
Uncertainty indicator (Section 5)		1	1	1	2
Heat of stoichiometric reaction	[GJ <sub>p</sub> /tonne of main product]	6.69	4.07	—	—
Electricity use	[GJ <sub>e</sub> /tonne of main product]	0.00	0.000	0.00	0.00
Fuel use	[GJ <sub>f</sub> /tonne of main product]	35.50	24.10	13.60	29.40
Steam use	[GJ <sub>s</sub> /tonne of main product]	0.00	0.00	0.00	0.00
Total primary energy use	[GJ <sub>p</sub> /tonne of main product]	35.50	24.10	13.60	29.40
Heat effect of reaction	[GJ <sub>r</sub> /tonne of main product]	-6.69	-4.07	—	—
Total final energy loss	[GJ <sub>f</sub> /tonne of main product]	28.81	20.03	13.60	29.40
Total primary energy loss	[GJ <sub>p</sub> /tonne of main product]	28.81	20.03	13.60	29.40
Excess final energy use	[GJ <sub>f</sub> /tonne of main product]	28.81	20.03	13.60	29.40
Losses due to non-selectivity	[GJ <sub>p</sub> /tonne of main product]	0.00	0.00	—	—
Carbon losses, energy use, primary	[t CO <sub>2</sub> /tonne main product]	1.73	1.04	—	—
Carbon losses, reaction	[t CO <sub>2</sub> /tonne main product]	0.00	0.00	—	—
Total carbon losses, primary	[t CO <sub>2</sub> /tonne main product]	1.73	1.04	1.81	4.64
Notes		<sup>a</sup>	<sup>a</sup>	<sup>b</sup>	<sup>b</sup>
Chlorine					
Characteristic Production volume, the Netherlands	Unit [ktonne/year]	537		1402	430
Production volume, Western Europe	[ktonne/year]	9704		6966	6558
Production volume, World	[ktonne/year]	44,084		30,200	27,833
Reaction route		Electrolysis of sodium chloride (diaphragma)	Electrolysis of sodium chloride (mercury cathode)	Hydroalkylation of toluene from py-gas	Integrated chlorination and oxychlorination of ethylene
Share, the Netherlands		22%	11%	5%	100%
Share, Western Europe		22%	58%	5%	100%
Share, World		60%	20%	5%	100%
Uncertainty indicator (Section 5)		1	1	2	1
Heat of stoichiometric reaction	[GJ <sub>p</sub> /tonne of main product]	6.41	6.41	-0.48	-2.47
Electricity use	[GJ <sub>e</sub> /tonne of main product]	10.69	12.82	0.30	1.15
Fuel use	[GJ <sub>f</sub> /tonne of main product]	0.00	0.00	0.00	0.00
Steam use	[GJ <sub>s</sub> /tonne of main product]	6.27	1.85	6.71	0.80
Total primary energy use	[GJ <sub>p</sub> /tonne of main product]	33.05	26.55	1.08	3.70
Heat effect of reaction	[GJ <sub>r</sub> /tonne of main product]	-6.41	-6.41	0.48	2.70
Total final energy loss	[GJ <sub>f</sub> /tonne of main product]	10.56	5.48	1.09	4.65
Total primary energy loss	[GJ <sub>p</sub> /tonne of main product]	26.64	20.14	1.57	9.24
Excess final energy use	[GJ <sub>f</sub> /tonne of main product]	1056	6.40	1.09	4.42
Losses due to non-selectivity	[GJ <sub>p</sub> /tonne of main product]	0.00	0.00	0.00	0.23
Carbon losses, energy use, primary	[t CO <sub>2</sub> /tonne main product]	2.6	2.24	0.09	0.41
Carbon losses, reaction	[t CO <sub>2</sub> /tonne main product]	0.00	0.00	0.00	0.02
Total carbon losses, primary	[t CO <sub>2</sub> /tonne main product]	2.68	2.24	0.09	0.31
Notes		<sup>c</sup>	<sup>c</sup>	<sup>d</sup>	<sup>d</sup>

Table A1 (continued)

Characteristic	Unit	Polyvinylchloride	Ethylbenzene	Urea	Styrene	MTBE	Methanol	Phenol
Production volume, the Netherlands	[ktonne/year]	447	1210	881	1243	934	731	
Production volume, Western Europe	[ktonne/year]	5269	5183	4988	4588	3360	3270	
Production volume, World	[ktonne/year]	25,398	20,351	118,436	20,067	20,867	27,900	
Reaction route		Addition polymerisation of vinylchloride	Alkylation of benzene	Reaction of ammonia with CO <sub>2</sub>	Dehydrogenation of ethylbenzene	Reaction of isobutene and methanol	Steam reforming of natural gas	Partial oxidation of residues
Share, the Netherlands	[GJ/t/tonne of main product]	100%	100%	100%	29%	100%	100%	0%
Share, Western Europe	[GJ <sub>e</sub> /tonne of main product]	100%	100%	100%	85%	100%	88%	9%
Share, World	[GJ <sub>e</sub> /tonne of main product]	100%	100%	100%	85%	100%	88%	3%
Uncertainty indicator (Section 5)		2	2	1	2	1	1	1
Heat of stoichiometric reaction	[GJ/t/tonne of main product]	-2.11	-1.07	-0.04	1.11	-0.65	—	—
Electricity use	[GJ <sub>e</sub> /tonne of main product]	0.58	0.07	0.08	0.22	0.06	0.00	0.65
Fuel use	[GJ <sub>f</sub> /tonne of main product]	0.00	2.51	0.00	1.68	0.00	12.47	15.51
Steam use	[GJ <sub>st</sub> /tonne of main product]	1.80	-3.10	1.97	6.19	3.86	0.00	0.00
Total primary energy use	[GJ <sub>p</sub> /tonne of main product]	3.40	-0.76	2.38	9.10	4.43	12.47	16.09
Heat effect of reaction	[GJ <sub>e</sub> /tonne of main product]	2.68	1.20	0.09	-0.57	0.65	—	—
Total final energy loss	[GJ <sub>f</sub> /tonne of main product]	5.05	0.68	2.14	7.53	4.56	12.47	15.16
Total primary energy loss	[GJ <sub>p</sub> /tonne of main product]	6.08	0.44	2.47	8.53	5.08	12.47	16.09
Excess final energy use	[GJ <sub>f</sub> /tonne of main product]	4.49	0.56	2.09	6.98	4.57	—	—
Losses due to non-selectivity	[GJ <sub>f</sub> /tonne of main product]	0.57	0.13	0.05	0.54	0.00	—	—
Carbon losses, energy use, primary	[t CO <sub>2</sub> /tonne main product]	0.24	-0.04	0.06	0.58	0.11	—	—
Carbon losses, reaction	[t CO <sub>2</sub> /tonne main product]	0.04	0.01	0.02	0.05	0.00	—	—
Total carbon losses, primary	[t CO <sub>2</sub> /tonne main product]	0.29	-0.03	0.08	0.63	0.10	0.44	1.41
Notes							<sup>a</sup>	<sup>a</sup>
Characteristic	Unit	PET	Polystyrene	Polyurethane	Cumene	Ethylene oxide		
Production volume, the Netherlands	[ktonne/year]	185	396	187	344	353	103	
Production volume, Western Europe	[ktonne/year]	3268	3028	2797	2678	2176	2065	
Production volume, World	[ktonne/year]	29,000	13,244	7720	9631	13,410	5586	
Reaction route		Esterification of terephthalic acid with ethylene glycol	Addition polymerisation of styrene	Reaction of TDI with polyols	Alkylation of propylene with benzene	Oxidation of ethylene	Oxidation of cumene	Oxidation of toluene
Share, the Netherlands	[GJ <sub>e</sub> /tonne of main product]	100%	100%	50%	100%	100%	0%	100%
Share, Western Europe	[GJ <sub>e</sub> /tonne of main product]	100%	100%	50%	100%	100%	95%	5%
Share, World	[GJ <sub>e</sub> /tonne of main product]	100%	100%	50%	100%	100%	96%	4%
Uncertainty indicator (Section 5)		1	2	1	2	2	3	3
Heat of stoichiometric reaction	[GJ/t/tonne of main product]	0.15	-0.67	—	-0.91	-2.39	-3.82	-5.95
Electricity use	[GJ <sub>e</sub> /tonne of main product]	0.70	0.37	1.50	0.04	1.02	0.94	2.16
Fuel use	[GJ <sub>f</sub> /tonne of main product]	1.63	0.53	0.00	0.00	0.00	0.00	3.50
Steam use	[GJ <sub>st</sub> /tonne of main product]	2.42	0.01	0.00	1.80	3.09	0.00	23.14
Total primary energy use	[GJ <sub>p</sub> /tonne of main product]	6.02	1.46	3.66	2.11	5.91	12.28	34.48
Heat effect of reaction	[GJ <sub>e</sub> /tonne of main product]	0.22	1.08	—	—	9.14	7.03	17.07
Total final energy loss	[GJ <sub>f</sub> /tonne of main product]	4.97	2.00	—	—	13.25	16.37	45.87
Total primary energy loss	[GJ <sub>p</sub> /tonne of main product]	6.25	2.53	—	—	15.05	19.31	51.55
Excess final energy use	[GJ <sub>f</sub> /tonne of main product]	4.59	1.59	—	—	6.49	13.76	34.75
Losses due to non-selectivity	[GJ <sub>f</sub> /tonne of main product]	0.38	0.41	—	—	6.75	3.21	11.12
Carbon losses, energy use, primary	[t CO <sub>2</sub> /tonne main product]	0.41	0.11	0.32	0.32	0.43	0.82	2.26
Carbon losses, reaction	[t CO <sub>2</sub> /tonne main product]	0.04	0.03	—	—	0.45	0.26	1.17
Total carbon losses, primary	[t CO <sub>2</sub> /tonne main product]	0.45	0.15	—	—	0.88	1.07	3.44
Notes							<sup>b</sup>	

	Terephthalic acid	Formaldehyde	Butadiene	Propylene oxide	Polyetherpolyols	Acetone
Characteristic						
Production volume, the Netherlands	249	351	352	602	413	129
Production volume, Western Europe	1959	1850	1839	1656	1337	1280
Production volume, World	17,000	6450	7868	4877	4816	3900
Reaction route	Oxidation of <i>p</i> -xylene	Oxydehydration of methanol	From steam cracking	Indirect oxidation via chlorohydrin	Polyaddition of epoxies to an initiator	Dehydrogenation of isopropanol
Share, the Netherlands	100	100	100	0	100	100
Share, Western Europe	100	100	100	46	100	17
Share, World	100	100	100	51	100	10
Uncertainty indicator (Section 5)	1	1	2	3	3	3
Heat of stoichiometric reaction	-7.62	-3.72	Separation	-3.78	-	1.21
Electricity use	1.69	0.77	0.90	0.00	3.18	0.20
Fuel use	1.63	0.00	0.00	0.00	5.74	0.00
Steam use	1.65	-4.77	6.43	13.86	18.02	9.77
Total primary energy use	9.21	-3.43	9.34	15.40	33.52	11.34
Heat effect of reaction	9.21	5.43	Separation	30.28	16.53	-0.75
Total final energy loss	14.18	1.42	7.33	-	43.46	9.22
Total primary energy loss	16.79	1.99	9.34	-	50.04	10.59
Excess final energy use	12.58	-0.28	7.33	-	30.88	8.76
Losses due to non-selectivity	1.59	1.70	Separation	-	12.59	0.47
Carbon losses, energy use, primary	0.57	-0.17	0.63	0.95	2.26	0.71
Carbon losses, reaction	0.15	0.12	0.00	0.33	0.68	0.03
Total carbon losses, primary	0.72	-0.05	0.63	1.28	2.94	0.75
Notes						

	Cyclohexane	Nitrobenzene	Acetic acid	Ethylene glycol	DMT	Acrylonitrile
Characteristic						
Production volume, the Netherlands	232	0	0	237	103	172
Production volume, Western Europe	1255	1225	1214	1170	1128	1125
Production volume, World	5100	2468	7310	12,200	3096	4704
Reaction route	Hydrogenation of benzene	Nitration of benzene	Carbonylation of methanol	Hydration of ethylene oxide	Oxidation of <i>p</i> -xylene, esterification with methanol	Ammoxidation of propylene
Share, the Netherlands	100	-	-	100	100	100
Share, Western Europe	100	100	80	100	100	100
Share, World	100	100	80	100	100	100
Uncertainty indicator (Section 5)	2	3	2	2	2	2
Heat of stoichiometric reaction	-2.44	-0.85	-1.78	-2.65	-6.05	-10.34
Electricity use	0.09	0.05	0.63	0.26	0.02	0.90
Fuel use	16.79	1.99	0.00	0.94	5.86	0.50
Steam use	-1.28	1.29	4.77	4.37	0.00	0.00
Total primary energy use	-1.19	1.56	6.84	6.44	5.91	2.75
Heat effect of reaction	2.77	0.85	2.55	3.70	10.44	23.58
Total final energy loss	1.59	2.19	7.96	9.27	16.32	24.98
Total primary energy loss	1.58	2.41	9.40	10.14	16.35	26.33
Excess final energy use	1.25	2.19	7.19	8.22	11.93	11.74
Losses due to non-selectivity	0.33	0.00	0.77	1.05	4.40	13.24
Carbon losses, energy use, primary	-0.07	0.10	0.46	0.41	0.37	0.22
Carbon losses, reaction	0.02	0.00	0.11	0.05	0.34	0.71
Total carbon losses, primary	-0.05	0.10	0.57	0.47	0.71	0.94
Notes						

Table A1 (continued)

	Caprolactam	Adipic acid	Aniline	Urea formaldehyde resin	MDI	2-Ethylhexanol
Characteristic						
Production volume, the Netherlands	189	0	0	145	241	0
Production volume, Western Europe	1000	898	875	814	813	775
Production volume, World	4160	2100	3010	2129	2159	2408
Reaction route	From cyclohexane	Oxidation of cyclohexane	Hydrogenation of nitrobenzene	Condensation of urea with formaldehyde	Condensation of aniline with formaldehyde, phosgenation to MDI	Hydroformylation of propylene
Share, the Netherlands	0	—	—	100	100	—
Share, Western Europe	54	100	100	100	100	100
Share, World	54	100	100	100	100	100
Uncertainty indicator (Section 5)	2	3	3	2	2	2
Heat of stoichiometric reaction	-9.27	-21.86	-4.99	—	-1.74	-3.80
Electricity use	3.96	1.08	0.29	0.18	3.88	0.29
Fuel use	0.80	0.10	0.00	0.00	0.00	0.00
Steam use	32.40	25.71	-2.57	2.51	1.07	6.02
Total primary energy use	46.45	33.28	-2.15	3.22	10.66	7.39
Heat effect of reaction	36.23	14.75	7.47	—	3.06	3.99
Total final energy loss	73.38	43.10	5.19	—	8.01	10.30
Total primary energy loss	82.68	48.03	5.32	—	13.72	11.39
Excess final energy use	46.43	35.54	2.71	—	6.69	10.10
Losses due to non-selectivity	26.95	7.56	2.48	—	1.32	0.20
Carbon losses, energy use, primary	3.11	2.15	-0.12	0.21	0.89	0.48
Carbon losses, reaction	0.88	0.55	0.06	—	0.14	0.00
Total carbon losses, primary	4.00	2.69	-0.06	—	1.03	0.48
Notes	i	i	i	m	n	

	Phthalic anhydride	Bisphenol-A	Isopropanol	Polyamide 66	Polyamide 6	Polycarbonate	Acetaldehyde
Characteristic							
Production volume, the Netherlands	69	280	215	133	133	103	0
Production volume, Western Europe	695	641	520	496	496	488	470
Production volume, World	3200	2300	1806	2237	2237	1500	2566
Reaction route	Oxidation of o-xylene	Condensation of phenol with acetone	Hydration of propene	Polycondensation of adipic acid with hexamethylenediamine	Polymerisation of caprolactam	Polycondensation of bisphenol-A with phosgene	Oxidation of ethylene
Share, the Netherlands	100	0	100	100	100	100	—
Share, Western Europe	94	6	100	100	100	100	100
Share, World	85	15	100	100	100	100	100%
Uncertainty indicator (Section 5)	2	2	3	2	2	2	2
Heat of stoichiometric reaction	-7.97	-0.79	-1.58	0.27	-0.14	—	-4.97
Electricity use	3.81	0.58	0.09	0.40	0.40	2.66	0.29
Fuel use	0.00	0.00	5.20	13.02	9.66	0.00	0.00
Steam use	-5.57	3.86	5.40	0.60	0.00	12.86	3.34
Total primary energy use	3.10	5.70	11.42	14.65	11.55	20.77	4.42
Heat effect of reaction	15.73	14.69	5.24	-0.27	3.43	—	6.63
Total final energy loss	13.97	8.92	15.93	13.74	13.48	—	10.26
Total primary energy loss	18.83	6.70	16.66	14.37	14.97	—	11.05
Excess final energy use	6.20	5.23	12.27	13.74	10.20	—	8.60
Losses due to non-selectivity	7.76	3.69	3.65	0.00	3.28	—	1.66
Carbon losses, energy use, primary	0.42	0.39	0.71	0.93	0.68	1.44	0.29
Carbon losses, reaction	0.60	0.37	0.25	0.00	0.26	—	0.11
Total carbon losses, primary	1.01	0.39	0.96	0.93	0.94	—	0.40
Notes							

Characteristic	HMDA	HMDA	Diethylphthalate	TDI	n-Butanol
Production volume, the Netherlands	0	0	0	0	0
Production volume, Western Europe	470	470	432	425	314
Production volume, World	1346	1346	2880	1213	1019
Reaction route	Ammonia with adipic acid	Ammonia with adipic acid	Esterification of phthalic anhydride with 2-ethylhexanol	Nitration of toluene, phosgenation to TDI	Hydroformulation of propylene, hydrogenation of butyraldehyde
Share, the Netherlands	—	—	—	—	—
Share, Western Europe	52	25	100	100	100
Share, World	52	25	100	100	100
Uncertainty indicator (Section 5)	2	2	2	3	2
Heat of stoichiometric reaction	-0.54	-4.11	-0.06	-7.99	-3.20
Electricity use	4.28	4.14	0.09	2.76	0.40
Fuel use	2.10	25.54	0.00	24.76	0.00
Steam use	12.67	21.70	0.95	7.25	3.27
Total primary energy use	26.63	59.75	1.29	39.54	4.60
Heat effect of reaction	5.83	14.50	8.81	17.86	6.06
Total final energy loss	24.88	65.88	3.40	52.63	9.73
Total primary energy loss	32.45	74.24	3.64	57.40	10.66
Excess final energy use	19.60	55.49	62.16	42.75	6.87
Losses due to non-selectivity	5.28	10.39	2.30	9.88	2.86
Carbon losses, energy use, primary	1.90	3.95	0.09	2.61	0.31
Carbon losses, reaction	0.40	0.76	0.17	0.44	0.17
Total carbon losses, primary	2.30	4.70	0.25	3.06	0.48
Notes					

<sup>a</sup>We did not specify a desired stoichiometric reaction for the production of ethylene, because of the multiple products produced. We used the actual observed heat effect of reaction as the heat of the stoichiometric reaction. In Section 3, we express the results per tonne of total products and regarded the total output of the cracker as product. To obtain the results per tonne of total product (including e.g., propylene), we multiplied the values per tonne of ethylene given here with the ethylene yield (0.524 for naphtha, 0.250 for gas oil, 0.803 for ethane, 0.465 for propane). Some of the products are used to fuel the process. These amounts are included under fuel use. We used an emission factor of 48.7 kg CO<sub>2</sub>/GJ for naphtha and gas oil cracking and emission factor of 43.3 kg CO<sub>2</sub>/GJ for ethane and propane cracking [47] instead of the emission factor given in Section 2 to account for the fact that the fuels used contain mainly methane and hydrogen.

<sup>b</sup>We did not specify a stoichiometric reaction for ammonia and methanol production, because it would have involved an arbitrary choice between the amount of hydrogen produced from the raw material and the amount of hydrogen produced from steam. We allocated an amount of raw material equivalent to the ammonia and methanol product (18.6 GJ/tonne and 19.9 GJ/tonne, respectively) to feedstock use, the remainder to fuel use. To obtain a value for the total raw material input, the energy content of ammonia and methanol should be added to the reported fuel use. We used the emission factors of the raw materials used to calculate CO<sub>2</sub> emissions from ammonia and methanol production instead of the general fuel emission factor given in Section 2.

<sup>c</sup>We assumed stoichiometric conversion of sodium chloride, because it was unclear how the excess sodium chloride is lost. In Section 3, we express the results per tonne of total products, including 0.028 tonne hydrogen and 1.128 tonne sodium hydroxide.

<sup>d</sup>We covered the total aromatics production with this three generic process configurations [40]. The benzene not produced from py-gas or toluene is produced as by-product in the production of *p*-xylene from reformate. Toluene, *o*-xylene and *m*-xylene are produced as by-products of the three processes given. In Section 3, we express the result per tonne of total products in which we regard the total output of the processes as product. To obtain these values, we multiplied the values per tonne of benzene given here with the benzene yield (0.275 for benzene from py-gas and 0.83 for benzene from toluene). The values per tonne of *p*-xylene from reformate are multiplied with the *p*-xylene yield (0.380).

<sup>e</sup>The remaining styrene is produced as co-product in the production of propylene oxide. In Section 3, we express the results per tonne of total products, including 0.02 tonne of hydrogen.

<sup>f</sup>No detailed process description was available for the production of PET from dimethylterephthalate. We therefore used a share of 100% for PET production from terephthalic acid.

<sup>g</sup>The energy content and heat of polymerisation for polyurethane depend on the type of polyurethane produced. This could not be calculated with sufficient accuracy. The heat effects of reaction and related indicators were therefore not calculated.

<sup>h</sup>In Section 3, we express the results per tonne of total products, including 0.61 tonne acetone for cumene oxidation.

<sup>i</sup>The only process description for the chlorohydrin route available included also the electrolysis of salt to produce chlorine. To avoid double counting, we estimated the electricity and steam use for chlorine production by assuming that one mole of chlorine is required for every mole of propylene and deducted this amount from the reported electricity and steam use. The resultant electricity and steam use is given in the table. Since the consumption of some of the raw materials was not given in the literature source, the heat effects of reaction and related indicators could not be calculated. In Section 3, we express the results per tonne of total products, including 2.45 tonne *tert*-butyl alcohol (indirect oxidation via *tert*-butylhydroperoxide), 2.29 tonne styrene (indirect oxidation via ethylbenzene hydroperoxide), 1.01 tonne sodium chloride and 0.76 tonne hydrochloric acid (chlorohydrin route).

<sup>j</sup>The energy content and heat of polymerisation for polyetherpolyols depend on the type of polyetherpolyols produced. This could not be calculated with sufficient accuracy. The heat effects of reaction and related indicators were therefore not calculated.

<sup>k</sup>The remaining acetone is produced as co-product in the production of phenol. In Section 3, we express the results per tonne of total products, including 0.03 tonne hydrogen.

<sup>l</sup>The stoichiometric reactions include the production of ammonium sulphate by-product. In Section 3, we express the results per tonne of total products, including 1.8 tonne (from cyclohexane) or 4.4 tonne (from phenol) ammonium sulphate.

<sup>m</sup>The energy content and heat of polymerisation for urea formaldehyde could not be calculated with sufficient accuracy. The heat effects of reaction and related indicators were therefore not calculated.

<sup>n</sup>In Section 3, we express the results per tonne of total products, including 0.63 tonne hydrochloric acid.

<sup>o</sup>Data were only available on electricity and steam use. The heat effects of reaction and related indicators, therefore, were not calculated.

<sup>p</sup>In Section 3, we express the results per tonne of total products, including 0.95 tonne hydrochloric acid.

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